



Rev. Dr. Robert M. Hardies, Senior Minister

Rev. Dr. Susan Newman, Associate Minister

All Souls Church Unitarian

a diverse, spirit-growing, justice-seeking community

STOCK DONATION FORM

Instructions for transferring stock to All Souls Church, Unitarian

Step 1: Before transferring stocks or mutual funds to the church, use this form to notify Executive Director Katie Loughary. Please provide all of the information requested below.

Shareholder name		Address	
E-mail		Phone	
Stockbroker name		Address	
E-mail		Phone	
Stock company/issuer	Transfer date	No. of shares	Value of shares
1.			\$
2.			\$
3.			\$

Step 2: Please instruct your broker to transfer stock to

Broker name: Fidelity DTC#0226

Account name: All Souls Church, Unitarian

Account number: Z66-240133

Step 3: Fax or mail a copy of this form to Executive Director Katie Loughary at the address/number below. You can also reach her at kloughary@allsouls.ws or telephone extension 103.

Thank you for your generosity