

All Souls Church, Unitarian

2009 Financial Pledge

Grace, Gratitude, Giving



Name(s) _____

Mailing address _____

Telephone/e-mail _____

I/we commit \$_____ to support the budget for the 2009 calendar year.

My/our financial commitment will be fulfilled using the following schedule:

- \$_____ Monthly
- \$_____ Quarterly
- \$_____ Annually

Payment options (please choose one):

- Pay by check
- Direct debit from checking account
(Attach a cancelled check to this form)
- Credit card
(Circle one) - VISA / Mastercard / Discover / American Express
Card number _____
Expiration date _____
Name on card _____

Please see the reverse for info on "fair-share" giving.

This is a "fair-share" pledge.

Yes No

You may list me as a "fair-share" donor.

Yes No

Note: direct debit and credit card withdrawals will be made on the 5th of each month.

Signature(s)

Date

It is understood that financial situations sometimes change. If you need to revise your financial commitment, please contact Katie Loughary, Director of Finance and Administration, at 202-332-5266 x103 or kloughary@allsouls.ws.

Sample Worksheet for Determining Your Adjusted Annual Income

Feel free to use this worksheet to determine your adjusted annual income. You may find it helpful, as it takes into account both income and expenses that are not generally included in your AGI, but which may have a significant impact on your available financial resources. Please understand that this worksheet is being provided to you as a tool for your personal use only—you are not being asked to submit this information to the church.

Start with Adjusted Gross Income

(Line 37 of IRS form 1040, Line 4 of 1040EZ, or Line 24 of 1040A) _____

Add:

- Tax-exempt pensions and annuities _____
- Tax-free income _____
- Other _____

Total additions _____

Deduct:

- Non-reimbursed major medical expenses _____
- Care of parent(s) _____
- Education costs (tuition, fees, loans) _____
- Costs of child care _____

Total deductions _____

Income to determine financial commitment _____

Suggested “Fair-Share” Giving Guide

To help give a sense of what constitutes a “fair-share” pledge, the UUA Office of Congregational Fundraising Services has put together the following suggested giving guide, which is scaled and based on adjusted annual income.

	Supporter The church is a significant part of my life and promotes my spiritual growth.			Sustainer The church is central to my identity, and I am committed to sustaining our programs.			Visionary I am committed to both the present and future growth of my church.			Full Tither I designate 10% of my income to the church and other causes in living out my spiritual principles.		
Adjusted Annual Income	Suggested % of Income	Monthly Payment	Annual Payment	Suggested % of Income	Monthly Payment	Annual Payment	Suggested % of Income	Monthly Payment	Annual Payment	Suggested % of Income	Monthly Payment	Annual Payment
\$15,000	1%	\$12	\$144	2%	\$25	\$300	3%	\$37	\$450	10%	\$125	\$1,500
\$25,000	2%	\$42	\$500	3%	\$63	\$750	5%	\$104	\$1,250	10%	\$208	\$2,500
\$50,000	3%	\$125	\$1,500	4%	\$167	\$2,000	5%	\$208	\$2,500	10%	\$417	\$5,000
\$75,000	3%	\$188	\$2,250	4.5%	\$281	\$3,375	6%	\$375	\$4,500	10%	\$625	\$7,500
\$100,000	3.5%	\$292	\$3,500	5%	\$417	\$5,000	6.5%	\$542	\$6,500	10%	\$833	\$10,000
\$150,000	3.5%	\$438	\$5,250	5%	\$625	\$7,500	6.5%	\$813	\$9,750	10%	\$1,250	\$15,000
\$200,000	4%	\$667	\$8,000	5.5%	\$917	\$11,000	7%	\$1,167	\$14,000	10%	\$1,667	\$20,000
\$300,000	5%	\$1,250	\$15,000	6%	\$1,500	\$18,000	8%	\$2,000	\$24,000	10%	\$2,500	\$30,000
\$400,000	6%	\$2,000	\$24,000	7%	\$2,333	\$28,000	8.5%	\$2,833	\$34,000	10%	\$3,333	\$40,000
\$500,000	7%	\$2,917	\$35,000	8%	\$3,333	\$40,000	9%	\$3,750	\$45,000	10%	\$4,167	\$50,000